



# Vilau & Mitel

ATTORNEYS AT LAW

## **Mergers & Acquisitions**

Our lawyers provide expert advice on complex transactions using a variety of transaction formats – leveraged buyouts, management buyouts, recapitalizations, minority investments, divisional spin-offs – and covering issues related to bid and tender preparation and mergers and acquisition finance.

Our lawyers' expertise in corporate, finance, competition and tax practices brings depth and breadth to every merger, acquisition and joint venture transaction.

We have developed a reputation for handling complex innovative transactions, such as the establishment of dual headed companies; spin-offs and mergers. Acting for various foreign corporate and investment banking clients, we specialize in the provision of a seamless service across complementary practice areas.

The Firm also advised on a wide range of privatizations.